

# Fortis

Sage Tech Partner  
Plus

# Embedded Payments for Sage Intacct

Award-winning API technology

World-class onboarding

Decades of ERP expertise

## Sage Intacct + Fortis Integration

Fortis combines the latest payment technology with industry-leading expertise to elevate your Sage Intacct solution and provide more value to your customers. As a Sage Recommended Solution and a Sage Tech Partner Plus, Fortis simplifies the payment process for you and your customers.

## What Makes Fortis Different



Free One Hour Installation,  
Training & Support



Free, Simplified PCI  
Compliance in Minutes



Multi-Company Support



Effortless Maintenance  
with Cloud-Based Updates



Card Present Transactions



Level 2 & 3 Data Enrichment



Decades of ERP  
Deployment Experience



Next-Day Funding



# Integrating Fortis with Sage Intacct is Easy

## Step 1

### Meet your Guide

We match you with one of our certified Fortis Guides with a deep expertise for both Sage and the payments industry. Our knowledgeable professionals are uniquely positioned to consult you to define your goals.

## Step 2

### Develop a Roadmap

Your Fortis Guide works alongside you to quickly and seamlessly integrate into your Sage Intacct solution without any interruption to your daily operations.

## Step 3

### Learn from Custom Reports

Our enriched data provides you access to critical information like near-real-time insights, dynamic reporting tools, and more that will help guide your business towards growth and optimization.

## You're Integrated!

### 24/7 Support

You can always rely on your Fortis Guide and our expert Customer Support Team to help assist you 24 hours a day, seven days a week.

## Benefits of Fortis with Sage Intacct



### Click to Pay Invoices

Email or text invoices to your customers and receive payments with the simple click of a button.



### Invoice Chasing

Set up notifications to alert customers of unpaid invoices, letting you collect payments at any time.



### Online Customer Portal

Give customers access to a secure portal to view and pay open invoices.



### Flexible Payment Options

Accept credit, debit and ACH, allowing customers to pay the way they want.



### Stored Payment Methods

Safely store your customer's payment methods and information to use on future invoices.



### Multi-Pay Functionality

Show all invoices and allow customers to pay multiple invoices at one time.



### Multiple Invoicing Options

Allow customers to generate payment invoices from both AR and Order Entry.



### Multi-Company/Entity Support

Support multiple company accounts as well as Multi-MIDs in one company.



### Recurring Billing

Set up customized payment schedules and keep track of your invoices all in one place.



### Level 2 and 3 Processing

Automated invoice line-item detail that provides cost savings for commercial and government purchasing card savings.

## Start Simplifying Payments Today



Visit: [go.fortispay.com/sagemarketplace](https://go.fortispay.com/sagemarketplace)



Call: 800-761-8039